



**Dr. Jaclyn Borza Maher, D.C.**

**122 West Court St., Suite 102**

**Ithaca, NY 14850**

**607-288-2904**

**www.jmaherchiropractic.com**

### New Client Information

Please allow our staff to photocopy your health insurance details.

All information you supply is confidential. We comply with all federal privacy standards.

Patient Name: \_\_\_\_\_ Today's Date: \_\_\_\_\_  
First MI Last (MM/DD/YYYY)

Person Completing Form: Self Other: \_\_\_\_\_  
Name, Relation

Address: \_\_\_\_\_  
Street City, State Zip

Telephone No. \_\_\_\_\_  
Home Cell Work

Email Address: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Marital Status: \_\_\_\_\_ Gender: \_\_\_\_\_ How did you hear about us? \_\_\_\_\_

Employer Name: \_\_\_\_\_ Occupation: \_\_\_\_\_

Employer Address: \_\_\_\_\_  
Street City, State Zip

Emergency Contact: \_\_\_\_\_ Relation: \_\_\_\_\_ Phone: \_\_\_\_\_

### Insurance Information

Primary Insurance Company: \_\_\_\_\_

Name of Primary Insured: \_\_\_\_\_ Gender: \_\_\_\_\_ DOB: \_\_\_\_\_  
First MI Last

Address of Primary Insured: \_\_\_\_\_  
Street City, State Zip

Patient's Relationship to Primary Insured (Circle one): SELF SPOUSE CHILD OTHER: \_\_\_\_\_

Employer of Primary Insured: \_\_\_\_\_

Employer Address: \_\_\_\_\_  
Street City, State Zip

### Authorization of Examination and Treatment:

I request and authorize Dr. Jaclyn Borza Maher, D.C. to evaluate and examine me, and provide treatment for the conditions I indicate. (Signing allows us to perform an examination and to provide treatment/services)

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**\*\* 24 HOUR CANCELLATION POLICY \*\***

MISSED OR CANCELLED APPOINTMENTS WITH LESS THAN 24 HOURS NOTICE WILL INCUR A \$95 FEE.

Initials: \_\_\_\_\_ Date: \_\_\_\_\_

### Waiver and Financial Agreement:

I hereby agree to reimburse Dr. Jaclyn Borza Maher, D.C. for all evaluations and treatments provided at the time of service, even those not covered by insurance. I acknowledge that some forms of evaluations and treatment may not be covered by my insurance (if applicable).

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

## Pediatric Pre-Exam Information

### I. BIOGRAPHICAL DATA

Patient Name: \_\_\_\_\_ Today's Date: \_\_\_\_\_

Sex: F M Date of Birth: \_\_\_\_\_ Age: \_\_\_\_\_

Mother's Name: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_ Occupation: \_\_\_\_\_

Father's Name: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_ Occupation: \_\_\_\_\_

Sibling's Name 1: \_\_\_\_\_ Age: \_\_\_\_\_ Sex: F M

Sibling's Name 2: \_\_\_\_\_ Age: \_\_\_\_\_ Sex: F M

Sibling's Name 3: \_\_\_\_\_ Age: \_\_\_\_\_ Sex: F M

Sibling's Name 4: \_\_\_\_\_ Age: \_\_\_\_\_ Sex: F M

### II. FAMILY PHYSICIAN

Name of pediatrician and date of last exam: \_\_\_\_\_

### III. FAMILY MEDICAL HISTORY

Check if any blood relatives of the patient had any of the following illnesses and mark accordingly by noting M(Mother); F (Father); S (Sibling); PGM (Paternal Grandmother); MGM (Maternal Grandmother); PGF (Paternal Grandfather); or MGF (Maternal Grandfather)

_____ Allergy	_____ Diabetes	_____ Scoliosis	_____ High Blood Pressure
_____ Asthma	_____ Heart Disease	_____ Mental Illness	_____ Mental Retardation
_____ Eczema	_____ Liver Disease	_____ Ulcers	_____ Food Sensitivities
_____ Cancer	_____ Thyroid Disease	_____ Stroke	_____ Other _____

### IV. PRENATAL HISTORY - if known please indicate

Duration of the pregnancy \_\_\_\_\_ weeks Birth Weight and Length: \_\_\_\_\_

Apgar score at birth: \_\_\_\_\_ Apgar score at five minutes: \_\_\_\_\_

Check any problems the patient had at birth:

_____ Breathing	_____ Nursing	_____ Crying	_____ Jaundice
_____ Coloring	_____ Sleeping	_____ Choking	_____ Other _____

Explain: \_\_\_\_\_

Check if any items applied to the patient at birth:

_____ Medication	_____ Surgery	_____ Vitamin K
_____ Artificial Feeding	_____ Erythromycin	_____ Circumcision
_____ Other: _____	(Explain)	

Patient Name: \_\_\_\_\_ Date: \_\_\_\_\_

V. PREGNANCY

Check any areas that applied to the patient's mother during her pregnancy:

- |                           |                              |                                   |
|---------------------------|------------------------------|-----------------------------------|
| _____ Complications       | _____ Vitamins               | _____ Allergic Reactions          |
| _____ Medications         | _____ Diagnosed Illnesses    | _____ Mental Trauma               |
| _____ Recreational Drugs  | _____ Hospitalization        | _____ Physical Injury             |
| _____ Smoking             | _____ Immunizations          | _____ Prenatal Classes            |
| _____ Alcohol             | _____ Bleeding               | _____ Chiropractic Care           |
| _____ Caffeine: Cola      | _____ Premature Contractions | _____ Prenatal Care               |
| _____ Caffeine: Coffee    | _____ Back Pain              | _____ Carried to Full Term        |
| _____ Caffeine: Tea       | _____ Excessive Weight Loss  | _____ Attitude - Mostly Happy     |
| _____ Caffeine: Chocolate | _____ Excessive Weight Gain  | _____ Attitude - Mostly Depressed |
| _____ Caffeine: Other     | _____ Toxic Exposure         | _____ Other _____                 |

Explain if applicable: \_\_\_\_\_

VI. LABOR AND DELIVERY

- |                             |                                    |                  |
|-----------------------------|------------------------------------|------------------|
| _____ Greater than 12 hours | _____ Medications                  | _____ Cesarean   |
| _____ Complications         | _____ Forceps or Vacuum Extraction | _____ Hospital   |
| _____ Fetal Monitor Used    | _____ Premature Delivery           | _____ Home Birth |
| Other _____                 |                                    |                  |

VII. MEDICATIONS AND IMMUNIZATIONS

List all prescription and over-the-counter medications and supplements the child is taking:

\_\_\_\_\_  
\_\_\_\_\_

Has the child received immunizations and if so were any reactions observed? \_\_\_\_\_  
\_\_\_\_\_

VIII. NUTRITION

Check if the child has received any of the following items:

- |                          |                   |                   |
|--------------------------|-------------------|-------------------|
| _____ Breast Milk        | _____ Goat's Milk | _____ Juices      |
| _____ Commercial Formula | _____ Solid Foods | _____ Vitamins    |
| _____ Cow's Milk         | _____ Sweets      | _____ Medications |

List the foods eaten in a typical day. If the patient gets most of their nutrition from breast milk, list the foods eaten by the patient's mother (if donor milk is given, indicate special diets followed by the donor if known). Diet below represents that of the (circle to indicate): PATIENT MOTHER DONOR

Breakfast _____	Snack _____
Lunch _____	Snack _____
Dinner _____	Snack _____

Beverages consumed throughout the day: \_\_\_\_\_

Does the child follow a special diet? If so, explain. \_\_\_\_\_

Patient Name: \_\_\_\_\_ Date: \_\_\_\_\_

**IX. ILLNESSES**

List any illnesses or surgeries the child has had with the date(s) and any treatments: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**X. GENERAL SYSTEM REVIEW**

Check if the child has experienced any of the following and explain in the space provided:

- |                              |                          |                         |
|------------------------------|--------------------------|-------------------------|
| ..... Been Unconscious       | ..... Stomach Pain       | ..... Trouble Breathing |
| ..... Convulsions            | ..... Abnormal Stool     | ..... Allergies         |
| ..... Seizures               | ..... Frequent Urination | ..... Eczema            |
| ..... Vision Problems        | ..... Painful Urination  | ..... Hay Fever         |
| ..... Chronic Ear Infections | ..... Arm Pain           | ..... Hives             |
| ..... Diarrhea               | ..... Leg Pain           | ..... Asthma            |
| ..... Constipation           | ..... Back Pain          | ..... Drug Reactions    |
| ..... Vomiting               | ..... Walk with a Limp   | ..... Other _____       |

Explain: \_\_\_\_\_

**XI. SOCIAL HISTORY**

Who does the patient live with? \_\_\_\_\_

Does anyone in the home smoke cigarettes? \_\_\_\_\_ Yes \_\_\_\_\_ No

Is the patient generally active? What kinds of activities does the patient engage in? \_\_\_\_\_

How much sleep does the patient average per night? Explain the patient's general sleep patterns (i.e. bedtime, naps, etc.): \_\_\_\_\_

**Acknowledgements** - please read each statement and initial your agreement

..... **I instruct the chiropractor to deliver the care that, in her professional judgement, can best help me in the restoration of my health. I understand that chiropractic is a separate and distinct healing art from medicine and does not proclaim to cure any named disease or entity.**  
Initials \_\_\_\_\_

..... **To the best of my ability, the information I have supplied is complete and truthful. I have not misrepresented the presence, severity or cause of my health concern.**  
Initials \_\_\_\_\_

..... **I grant permission to be called to confirm or reschedule an appointment and to be sent occasional cards, letters, emails or health information to me as an extension of my care in this office.**  
Initials \_\_\_\_\_

**Print the child's full name:** \_\_\_\_\_

.....  
**Parent or Guardian Signature**

.....  
**Date (MM/DD/YYYY)**





## NOTICE OF PRIVACY PRACTICES (MEDICAL)

THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION. PLEASE REVIEW IT CAREFULLY.

The Health Insurance Portability & Accountability Act of 1996 ("HIPAA") is a federal program that requires that all medical records and other individually identifiable health information used or disclosed by us in any form, whether electronically, on paper, or orally, are kept properly confidential. This Act gives you, the patient, significant new rights to understand and control how your health information is used. "HIPAA" provides penalties for covered entities that misuse personal health care information. As required by "HIPAA", we have prepared this explanation of how we are required to maintain the privacy of your health information and how we may use and disclose your information. We may use and disclose your medical records only for each of the following purposes: treatment, payment and health care operations.

- **Treatment** means providing, coordinating, or managing health care and related services by one or more health providers. An example of this would include a physical examination.
- **Payment** means such activities as obtaining reimbursement for services, confirming coverage, billing or collection activities, and utilization review. An example of this would be sending a bill for your visit to your insurance company for payment.
- **Health care operations** include the business aspects of running our practice, such as conducting quality assessment and improvement activities, auditing functions, cost-management analysis, and customer service. An example would be an internal quality assessment review.

We may also create and distribute de-identified health information by removing all references to individually identifiable information. We may contact you to provide appointment reminders or information about treatment alternatives or other health-related benefits and services that may be of interest to you. Any other disclosures will be made only with your written authorization. You may revoke such authorization in writing and we are required to honor and abide by that written request, except to the extent that we have already taken actions relying on your authorization.

You have the following rights with respect to your protected health information, which you can exercise by presenting written request to the Privacy Officer:

- The right to request restrictions on certain uses and disclosures of protected health information, including those related to disclosures to family members, other relatives, close personal friends, or any other person identified by you. We are, however; not required to agree to a requested restriction. If we do agree to a restriction, we must abide by it unless you agree in writing to remove it.
- The right to reasonable requests to receive confidential communications of protected health information from us by alternative means or at alternative locations.
- The right to inspect and copy your protected health information.
- The right to amend your protected health information.
- The right to receive an accounting of disclosures of protected health information.
- The right to obtain a paper copy of this notice from us upon request.

We are required by law to maintain the privacy of your protected health information and to provide you with notice of our legal duties and privacy practices with respect to protected health information.

This notice is effective as of April 14th, 2003 and we are required to abide by the terms of the Notice of Privacy Practices currently in effect. We reserve the right to change the terms of our Notice of Privacy Practices and to make the new notice provisions effective for all protected health information that we maintain. We will post and you may request a written copy of a revised Notice of Privacy Practices from this office.

You have recourse if you feel that your privacy protections have been violated. You have the right to file a written complaint with our office, or with the Department of Health & Human Services, Office of Civil Rights, about violations of the provisions of this notice or the policies and procedures of our office. We will not retaliate against you for filing a complaint.

For more information about HIPAA or to file a complaint:

The U.S. Department of Health & Human Services  
Office of Civil Rights  
200 Independence Avenue SW  
Washington, D.C. 20201  
Toll Free: 1-877-696-6775

**Acknowledgement of Receipt of Notice of Privacy Practices**

Please sign and print your name and provide the date below to acknowledge that you have received, read and understand our Notice of Privacy Practices.

Patient Name: .....

Signature: ..... Date: .....



## Consent to Treat a Minor

I hereby authorize Dr. Jaclyn Borza Maher, D.C. to administer chiropractic care and/or services as deemed necessary to my child, \_\_\_\_\_.  
Full Name

Parent/Guardian Name \_\_\_\_\_ Relationship to Child \_\_\_\_\_

Signed at \_\_\_\_\_  
City State

X \_\_\_\_\_ Date: \_\_\_\_\_  
Parent/ Guardian Signature

X \_\_\_\_\_  
Witness